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Psychiatric/Mental Health Intake Form

Please complete all information that is relevant to you on this form to the best of your ability and bring it to the first visit (or email back through secure email portal, fax or mail back)

Name _____ Date _____
Date of Birth _____
Current Therapist: _____ Phone: _____ Fax: _____
Primary Care Physician: _____

What are the concerns for which you are seeking help?

What are your goals for treatment?

Current Mood Symptoms Checklist:

- () Depressed mood () Racing thoughts () Excessive worry () Unable to enjoy activities
() Impulsivity () Anxiety attacks () Sleep pattern disturbance () Increase risky behavior
() Avoidance () Loss of interest () Increased libido () Hallucinations
() Concentration/forgetfulness () Decrease need for sleep () Suspiciousness
() Change in appetite () Excessive energy () Excessive guilt () Increased irritability
() Fatigue () Crying spells () Decreased libido

- () Engage in self injurious behavior (cutting yourself, burning, hitting)
() Recent feelings or thoughts that you don't want to live
() Recent thoughts of suicide
() Recent thoughts of hurting someone else, if so, who? _____
() Plans to hurt yourself, if so, what has stopped you? _____

() Past suicide attempts, if yes, what did you do and what happened? Did you want to die?
Were you hospitalized?

Past Medical History:

Medication Allergies:

Current Weight _____ Height _____

List ALL current prescription medications and how often you take them: (if none, write none)

Medication: Name, Dosage, Estimated Start Date

Current over-the-counter medications or supplements/Vitamins:

Current medical problems:

Past medical problems, nonpsychiatric hospitalization, or surgeries:

For women only: Date of last menstrual period _____, Was it normal? _____

Are you currently pregnant or do you think you might be pregnant? () Yes () No.

Are you planning to get pregnant in the near future? () Yes () No

Birth control method _____

How many times have you been pregnant? _____ How many live births? _____

High risk sexual behaviors () Yes () No,

if yes, are you aware of PrEP/ has anyone discussed this preventive treatment with you?

What other strategies do you use to engage in safer sex?

Do you have any concerns about your physical health that you would like to discuss with us?

() Yes () No

Date and place of last physical exam: _____

When your mother was pregnant with you, were there any complications during the pregnancy or birth?

Past Psychiatric History:

Outpatient treatment () Yes () No.

If yes, Please describe nature of treatment, where it occurred and dates of treatment:

Psychiatric Hospitalization () Yes () No

If yes, describe for what reason, when, where, how long and what they did for you:

Past Psychiatric Medications:

If you have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they were and any side effects (if you can't remember all the details, just write in what you do remember).

Antidepressants:

SSRIs

Prozac (fluoxetine) _____
Zoloft (sertraline) _____
Luvox (fluvoxamine) _____
Paxil (paroxetine) _____
Celexa (citalopram) _____
Lexapro (escitalopram) _____

SNRIs

Effexor (venlafaxine) _____
Cymbalta (duloxetine) _____
Fetzima (Levomilnacipran) _____

TCA's

Pamelor (nortrptyline) _____
Tofranil (imipramine) _____
Elavil (amitriptyline) _____
Anafranil (clomipramine) _____

MAOIs

Parnate (tranylcypromine) _____

Nardil (phenelzine) _____
Emsam (selegiline) _____

Misc.

Wellbutrin (bupropion) _____
Remeron (mirtazapine) _____
Serzone (nefazodone) _____
Buspar (buspirone) _____
Trintellix (vortioxetine) _____
Viibryd (vilazodone) _____
Other _____

Mood Stabilizers

Gabapentin _____
Lyrica (pregabalin) _____
Tegretol (carbamazepine) _____
Lithobid, Eskalith CR (lithium) _____
Depakote (valproate) _____
Lamictal (lamotrigine) _____
Topamax (topiramate) _____
Trileptal (oxcarbazepine) _____
Other _____

Mood Stabilizers/Antipsychotics/Augmenting agents

Seroquel (quetiapine) _____
Zyprexa (olanzepine) _____
Geodon (ziprasidone) _____
Abilify (aripiprazole) _____
Risperdal (risperidone) _____
Vraylar (cariprazine) _____
Cytomel (T3 thyroid hormone) _____
Other _____

Other depression Treatments

ECT (electroconvulsive therapy) _____
TMS (transcranial magnetic stimulation)
 Brainsway (dTMS or deep TMS) _____
 Neurostar (rTMS) _____
Ketamine Infusions _____
Spravato (esKetamine) _____
VNS (vagal nerve stimulation) _____
Other _____

Sedative/Hypnotics (sleep meds)

Ambien (zolpidem) _____
Sonata (zaleplon) _____
Rozerem(ramelteon) _____
Restoril (temazepam) _____
Desyrel (trazodone) _____
Sinequan/Silenor (doxepin) _____
Belsomra (suvorexant) _____
Other _____

ADHD

Adderall (mixed amphetamine salt) _____
Vyvanse (lisdexamfetamine dimesylate) _____
Concerta (methylphenidate LA) _____
Ritalin (methylphenidate) _____
Focalin XR (dexamethylphenidate) _____
Dexedrine (dextro-amphetamine) _____
Strattera (atomoxetine) _____
Other _____

Antianxiety

Xanax (alprazolam) _____
Ativan (lorazepam) _____
Klonopin (clonazepam) _____
Valium (diazepam) _____
Buspar (buspirone) _____
Other _____

Substance Use Disorder History (SUD)

(have you been diagnosed or treated for SUD or think you have a problem with alcohol or other substances?)

Have you been treated for SUD? If so, when, where, inpatient or out?

Were any of your treatments helpful? If so, which ones and what was helpful to you?

Have you participated in community support programs? (Smart Recovery, peer support groups, Buddhist recovery/Refuge recovery, Woman for Sobriety, AA/NA) _____

Alcohol Use

Have you or others expressed concern about your drinking? If so, who? _____

How often do you have more than 4 standard drinks-SD- (for a man) or 3 SD (for a woman)- (12 oz standard beer, 5 oz wine, 1.5 oz 80 proof spirits=1SD)? _____

Have you ever felt the need to cut back or quit drinking? _____
Do you need to drink in the morning to take the edge off? _____

Do you ever have withdrawal symptoms after a bout of heavy drinking- shakes, sweats, anxiety, agitation, insomnia, nausea, vomiting, seizures- DTs- delirium tremens- disorientation, confusion, hallucinating- (DTs usually require hospitalization, often in the ICU)? _____

Have you ever required medical treatment for withdrawal? "Detox"? ICU? If so, when and where? _____

Have you drunk and drove? If so, how often? _____
Have you had a DUI? If so, when? _____

Opioid Use (Pain pills, Heroin, Fentanyl, others)

What route of use?(Pills-oral, snort, smoke, IV- intravenous, shooting up) _____

How often and for how long a period did you do this? _____
Have you had any overdoses? If so, do you think you were exposed to Fentanyl? Did you require medical attention, hospitalization or Narcan(naloxone)? _____
Do you have Narcan (Naloxone) and know how to use it? _____
Are you aware of safer using practices? _____
Have you ever shared needles? ()yes ()no . If so, have your been tested since for HIV, Hep C? If so, when? _____
Are you aware of how to obtain clean needles? _____

Methamphetamine Use (crank, crystal meth)

What route of use?(oral, snort, smoke, IV- intravenous, shooting up) _____
How often and for how long a period did you do this? _____
Have you had any overdoses? If so, do you think you were exposed to Fentanyl? Did you require medical attention, hospitalization or Narcan(naloxone)? _____
Do you have Narcan (Naloxone) and know how to use it? _____
Are you aware of safer using practices? _____
Have you ever shared needles? If so, have your been tested since for HIV, Hep C? _____
Are you aware of how to get clean needles? _____

Cocaine Use (powder, crack, free base)

What route of use?(snort, smoke, IV- intravenous, shooting up) _____
How often and for how long a period did you do this? _____
Have you had any overdoses? If so, do you think you were exposed to Fentanyl? Did you require medical attention, hospitalization or Narcan(naloxone)? _____
Do you have Narcan (Naloxone) and know how to use it? _____
Are you aware of safer using practices? _____
Have you ever shared needles? If so, have your been tested since for HIV, Hep C? _____
Are you aware of how to get clean needles? _____

Other Stimulant Drug Misuse (Adderall, Ritalin, Vyanse or other)

Benzodiazepine/Sedative Misuse (Xanax, "xanibars", Valium, Ativan, Rohypnol- "roofies", GHB, Nitrous, "whippets" or "poppers", etizolam, phenibut, others)

Which ones have you used? How much and how often?

Any Overdoses or Fentanyl exposure? _____

Cannabis

What form do you use, how much and how often, what route of use?

Do you vape cannabis? If so, is this from a medical dispensary or other source? _____

Hallucinogens (LSD, Psilocybin "magic mushrooms", Ecstasy/MDMA "molly", others)

Which ones have you used? How much and how often?

Any Overdoses or Fentanyl exposure? _____

Dissociatives (Ketamine, PCP, DXM, DMT, MXE, others)
Which ones have you used? How much and how often?

Any Overdoses or Fentanyl exposure? _____

“Research Chemical” Use (Synthetic Cannabis, “Bath Salts”, and many others)
Which ones have you used, how much and how often? _____

Tobacco/Nicotine products (Cigarettes, Chew, snuff, vaping)

How much do you chew/smoke per day? _____

Have you tried to quit in the past? How long did you go? _____

Did you use any medications to help you quit? If so, which ones and how helpful were they? _____

Medications for Substance Use Disorder You Have Been Treated With (dose, duration, benefit)

Alcohol Use Disorder

Revia (naltrexone) _____

Vivitrol (injectable naltrexone LA) _____

Gabapentin _____

Antabuse (disulfiram) _____

Baclofen _____

Topamax (topiramate) _____

Chantix (varenicline) _____

Campral (acamprosate) _____

Opioid Use Disorder

Suboxone/Subutex (Buprenorphine) _____

Sublocade (LA injectable buprenorphine) _____

Probuphine (LA implantable buprenorphine) _____

Methadone _____

Smoking/chewing Cessation

Nicotine replacement (patch, gum, lozenge, puffer, intra-nasal, vaping) _____

Chantix (varenicline) _____

Zyban/Wellbutrin (bupropion) _____

Psychotherapy (style- Mostly talk therapy, CBT-cognitive-behavioral, DBT -dialectical-behavioral, psychodynamic, somatic- body based ,Trauma-EMDR, Brain spotting, Prolonged exposure-other. Frequency/duration, how helpful was it?)

Family Psychiatric History (children, sibs, parents, aunts/uncles, grandparents)

Depression_____

Bipolar disorder_____

Schizophrenia/Psychosis_____

Anxiety (worriers, panic, social anxiety)_____

Post-traumatic stress_____

ADHD (inattentive, hyperactive, behavior problems)_____

Death by Suicide_____

Alcohol/Drug Use Disorder_____

Self-Care

Meditation- What kind/how often and duration?_____

Nutrition- How healthy is your diet?_____

How do you recharge your batteries? -hobbies, avocations, interests_____

Do you feel connected, have community/friends?_____

Spiritual Practices_____

Religious Practices_____

Pets- what kind and how many?_____

Your Physical Activity Level

Are you physically active regularly? () Yes () No

How many days a week are you physically active?_____

How much of each day are you physically active?_____

What type of physical activity do you engage in?_____

Caffeine Intake

Type, amount per day, any impact on mood, sleep, anxiety?_____

Family Background and Childhood History

Where were you born and or raised?_____

Were you adopted or have any adopted siblings?_____

List your siblings and their ages:

Were/are you close to your siblings?_____

Were your parents married, ever divorced, step or ½ siblings?_____

What was your mother's occupation?_____

What was your father's occupation? _____

How would you, briefly, describe your family? _____

Did you feel loved and cared about growing up? _____

If not, did you have a mentor or parent figure in your life? _____

Trauma History

Any traumatic or difficult things happen to you growing up it would be important for us to know about? (Feel free to be brief and discuss this further in our session)

Do you have a history of being abused emotionally, sexually, physically or by neglect?

Educational History

Highest Grade Completed? _____

Did you attend college? _____

Where? _____

Major? _____

What is your highest educational level or degree attained? _____

Work History

Are you currently: () Working () Student () Unemployed () Disabled () Retired

How long in present position? _____

What is/was your occupation? _____

Where do you work? _____

Have you ever served in the military? _____ If so, what branch and when? _____

Honorable discharge () Yes () No . Other type discharge _____

Relationship History and Current Family

Are you currently: () Married () Partnered () Divorced () Single () Widowed- How long? _____

Are you currently in a relationship? () Yes () No. If yes, how long? _____

Are you sexually active? () Yes () No.

How would you describe your sexual orientation? (Optional) _____

What are your preferred pronouns? (She/Her/Hers, He/Him/His, They/Them/Theirs etc.)
(Optional) _____

What is your spouse or significant other's occupation? _____

Briefly describe your relationship with your spouse or significant other _____

Have you had any prior marriages? () Yes () No. If so, how many? _____ How long? _____

Do you have children? () Yes () No.

If yes, please list age, son/daut, living at home? _____

Legal History

Have you ever been arrested? _____

Do you have any pending legal problems? _____

Is there anything else that we skipped or did not cover that you would like us to know?

Signature _____ Date _____